



CLARKE ELECTRIC COOPERATIVE, INC.

P.O. Box 161 1103 N. Main Osceola, Iowa 50213-0161

Water Heater Incentives

CUSTOMER ADDRESS INFO (person receiving rebate):

First Name		Last Name		Account Number		Phone	
Address			City		State	Zip	E-mail Address

EQUIPMENT LOCATION INFO: Check if same address as above:

First Name		Last Name		Account		Phone	
Address			City		State	Zip	Date

- Check the ACCOUNT TYPE where equipment is located:
1. Residence Only 4. Farm Only
 2. Resid./Farm 5. Business Only
 3. Resid./Business 6. Commercial/Indust.
 7. Apart. Bldg/Unit

Check if you are a builder/developer and building is not yet owned by live-in residents: "Spec Building"

PROGRAM INFORMATION

Instructions:

- Verify that your system qualifies for a rebate.
- PLEASE PRINT**: Complete All Sections and sign the agreement to ensure proper and prompt payment of rebate. If more than 2 units, use additional forms.
- Attach a copy of equipment invoice or other proof of purchase.

Program Eligibility Criteria:

- The water heater must have a minimum 50-gallon storage tank.
- "Premium Water Heaters" must have an energy factor (E.F.) of 0.92 or greater for 50-79 gallon units and at least 0.90 for 80 gallon or larger units. The E.F. is published in the *GAMA Directory of Certified Efficiency Ratings* for water heaters. Ask your contractor for the GAMA energy factor or contact the Cooperative.
- Dedicated heat pump water heaters are eligible for rebates and also listed in the GAMA directory. These are *not* the same as a "desuperheater" that comes with air source or geothermal heat pump.
- The water heater must be used for domestic water heating only. The unit cannot be used in conjunction with radiant space heating systems.
- The electric water heater must be energized and cannot be used as a storage only tank. If more than one unit is installed, all units must be active.
- The electric water heater cannot be connected in any way to a gas system.

INSTALLATION

DATE INSTALLED:

- LOAD TYPE:
1. New Construction 4. Replaces Electric
 2. Replaces LP Gas 5. Other
 3. Replaces Natural Gas

INSTALLER: 1. Owner 2. Utility 3. Contractor

Business (retailer or installing contractor)		
Address		
City	State	Zip

EQUIPMENT INFORMATION

Unit #1

BRAND NAME:	<input type="text"/>
MODEL NUMBER:	<input type="text"/>
SERIAL NUMBER:	<input type="text"/>

TANK SIZE ENERGY FACTOR

- TYPE: Premium Electric Water Heater (1) Conventional (2)
 Heat Pump Water Heater (3)

Unit #2

BRAND NAME:	<input type="text"/>
MODEL NUMBER:	<input type="text"/>
SERIAL NUMBER:	<input type="text"/>

TANK SIZE ENERGY FACTOR

- TYPE: Premium Water Heater (1) Conventional (2)
 Heat Pump Water Heater (3)

Rebate = \$

MEMBER AGREEMENT (sign below)

Member certifies that he/she purchased and installed the equipment listed in this application at the defined location served by the Cooperative. Member agrees that all information is true and that he/she has conformed to all program and equipment requirements listed in the application. The Cooperative reserves the right to inspect equipment and verify this information before issuing a rebate. My cooperative may request that my water heater be controlled (no more than 2 hours/day) in the future if necessary.

Member Signature

Date

Office Use Only: Form R3 10/05	Cooperative ID	Notes:	Authorized Amt
	Employee Name		

Terms and Conditions—Water Heater Program

Program Offer: The Program covers products purchased and/or services rendered on or after **October 20, 2005**.

Program Eligibility Criteria:

1. Premium electric water heaters must have an Energy Factor as shown in the table below.
2. Dedicated heat pump water heaters are eligible for the Premium Quality rebate. These units are also listed in the GAMA directory.
3. The water heater must be used for domestic water heating only. The unit cannot be used in conjunction with radiant space heating systems (e.g. boiler for in-floor or baseboard heating).
4. The water heater must have a minimum 50-gallon storage tank.
5. The electric water heater cannot be connected in any way to a gas system (e.g. cannot use as a storage tank for a gas heated in-floor system).
6. The electric water heater must be energized and cannot be used as a storage only tank. If more than one unit is installed in a building, all units must be energized.
7. Participating members must sign a load control agreement allowing future control of these water heaters on a limited basis (maximum of 2 hours per day).

Tank Size Gallons	Minimum Energy Factors	
	Federal Minimum 2004	Premium
50	0.90	0.92
65	0.88	"
80	0.86	0.90
90	0.85	"
100	0.83	"
120	0.81	"

CONVENTIONAL

A "consolation" rebate may be offered for customers that apply for a Premium rebate but whose unit does not qualify for some reason.

1. Any electric water heater with a tank capacity of at least 50 gallons, meeting the Federal Minimums shown above and not considered "Premium" (Energy Factor less than 0.92) will qualify as a Conventional unit.
2. A minimum tank size of 40 gallons will be allowed for conventional water heaters installed in mobile homes and areas where space is deemed a limiting factor by the cooperative.
3. Water heaters with a 40 gallon tank will be considered Conventional regardless of the Energy Factor.

Warranty Information:

Your cooperative makes no warranties, expressed or implied, with respect to equipment operation, material, workmanship or manufacturing. The Cooperative does not guarantee that a certain level of energy or cost savings will result from the use of products covered by this program.

Tax Liability: The Cooperative will not be responsible for any tax liability that may be imposed on the Participating Customer as a result of the payment of Program Incentives.

Limitation of Liability:

Participating Customers agree that the Cooperative's liability, in connection with this Program, is limited to paying the Program Incentive specified (when all Terms and Conditions have been satisfied by the customer). Under no circumstances shall the Cooperative be liable for any consequential or incidental damages resulting from participation in this Program.

Participating Customer's Certification:

Participating Customer certifies that he/she purchased and installed the equipment listed in their application at their defined location served by the Cooperative. Participating Customer agrees that all information is true and that he/she has conformed to all of the program and equipment requirements listed in the application.

Program Changes/Termination:

While this rebate program will be in effect for an indefinite period, the Cooperative reserves the right to extend, modify (this includes incentive levels) or terminate this Program without prior or further notice. Typically a 60 day notice of cancellation will be made in the event that any program is terminated. The customer is responsible for checking with the Cooperative to determine whether the program has been changed or is still in effect.

Other Conditions

The cooperative reserves the right to inspect installations before issuing the rebate. If the application does not comply with the cooperative's rules and qualifications, the rebate amount may be adjusted.

Customers must apply for rebates within one year of the purchase date (as shown on the customer's invoice). Past eligibility, however, does not guarantee that equipment will meet criteria for current programs in effect.